

IMPORTANT RMD AGE UPDATE

As it stands right now, you must start taking RMDs from 401(k) accounts, traditional IRAs, and similar retirement savings accounts (other than Roth IRAs) in the year you turn 72

**HOWEVER, THE SECURE 2.0 ACT
EVENTUALLY PUSHES THE AGE FOR
STARTING RMDS TO 75.**

There's a two-step process under the SECURE 2.0 Act for increasing in the age when RMDs become necessary.

**Step 1: BEGINNING JANUARY 2023,
the age to start taking RMDs jumps
from 72 to 73.**

**Step 2: BEGINNING JANUARY 2033,
it creeps up again to 75.**



VIVA FINANCIAL
LIFE WITHOUT LIMITS

PHONE: 614-831-0800
4625 MORSE RD, STE 102,
GAHANNA, OHIO 43230

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